

REQUEST FOR CONSENT

Canton Public School District Certificates of Participation, Series 2025 (Canton Public School District Lease Purchase Project)

**CUSIPs: 138359BQ6, 138359BR4, 138359BS2, 138359BT0, 138359BU7, 138359BV5, 138359BW3,
138359BX1, 138359BY9, 138359BZ6, 138359CA0, 138359CB8, 138359CC6, 138359CD4, 138359CE2,
138359CG7, 138359CJ1, 138359CL6, 138359CM4**

**Evidencing Proportionate Interests in a Lease,
Including the Right to Receive Base Rental Payments Thereunder, to be made by
Canton Public School District, Madison County, Mississippi (the “District”)**

Currently Outstanding in the Aggregate Principal Amount of \$19,455,000

Record Date: **October 22, 2026 at 5:00 p.m. New York City Time**

Expiration Date: **The date which is the earlier of (a) 5:00 p.m. New York City Time on December 1, 2026, or (b) the date upon which the Information and Tabulation Agent (as defined herein) has accepted the Required Consents (as defined herein) (the “Expiration Date”).**

SUMMARY

What’s being asked: *The District wants to move the planned new Central Office Building to a different piece of land than the one originally specified in the Lease Documents. This requires beneficial owner consent to amend the Lease Documents.*

What you need to do: *If you want to provide your consent to the District, contact your bank, broker, or custodian, who hold your Certificates, so that they may submit your consent to the District.*

The Board of Trustees of the District is furnishing this Request for Consent as the same may be amended or supplemented from time to time (the “*Request for Consent*”), to the beneficial owners (each, a “*Beneficial Owner*” and, collectively, the “*Beneficial Owners*”) of its Canton Public School District Certificates of Participation, Series 2025 (the “*Certificates*”), which were sold and issued on February 6, 2025, pursuant to, among other documents, one or more lease agreements (collectively, the “*Lease Documents*”) between the District and the Central Mississippi Public Improvement Corporation (the “*Corporation*”), to solicit the consent (the “*Consent*”) of the Beneficial Owners of at least a majority of the outstanding principal amount of the Certificates as of the record date 5:00 p.m. New York City time, October 22, 2026 (the “*Record Date*”).

Background

The Lease Documents specifically identify the real property leased in connection with the issuance of the Certificates (the “*Project Site*”), which is the site upon which a new Central Office Building was to be constructed, among other Project improvements. However, the District is now considering relocating the

proposed new Central Office Building to a site other than the Project Site currently identified in the Lease Documents.

Under the terms of the Lease Documents, any such change to the location of the Central Office Building other than the Project Site designated in the Lease Document requires (i) the written consent of all respective parties to the Lease Documents, and (ii) the written consent of the owners of not less than a majority in aggregate principal amount of the Certificates then outstanding.

Requested Consent

The Board of Trustees of the District requests that Record Date Beneficial Owners of the Certificates provide their consent to the change Lease Documents to amend the of location of the Project Site, where the new Central Office Building will be constructed (the “Proposed Amendment”).

Because the Certificates are currently outstanding in the aggregate principal amount of \$19,455,000, the District must obtain the written consent of the owners of approximately \$9,800,000 in aggregate principal amount of the Certificates in order to amend the Lease Documents to authorize a new Project Site.

How to Consent

Any Beneficial Owner wishing to consent to the Requested Consents may direct their respective bank, broker, financial advisors, Direct Participant or Indirect Participant (each, a “DTC Participant”) to execute a Master Consent (a form of which is attached hereto as *Exhibit A* and which are being provided separately to the DTC Participants by Globic Advisors (the “Information and Tabulation Agent”) (each, a “Master Consent”) on such Beneficial Owner’s behalf and deliver the executed Master Consent to the Information and Tabulation Agent no later than the Expiration Date unless such time period is extended.

Each DTC Participant has been authorized by Omnibus Consent from DTC to consent to the Requested Consents, with respect to the CUSIP number(s) and principal amount of the Outstanding Certificates specified at such DTC Participant’s name in such Omnibus Consent and constituting the principal amount of the outstanding Certificates for which such DTC Participant serves as custodian on the books of DTC as of the Record Date. The Information and Tabulation Agent will accept and record only properly executed Master Consents from those parties listed (generally, the DTC Participants) in the Omnibus Consent provided by DTC to the Information and Tabulation Agent. If DTC or its nominee has authorized a proxy (a DTC Participant) to execute a Master Consent form, then the Master Consent form must be executed by the applicable DTC Participant.

The Beneficial Owner’s respective DTC Participant should deliver the executed Master Consent to the Information and Tabulation Agent no later than the Expiration Date, via e-mail to the following:

Globic Advisors
Attn: Robert Stevens
E-mail: rstevens@globic.com Fax: 212-271-3252
Document Website: www.globic.com/cantonpsd

Questions regarding the processing of your consent may be directed to Robert Stevens, President of Globic Advisors, at (212) 227-9699 or via email at rstevens@globic.com. In order to ensure a timely response, all questions or requests for additional information must be received by the Information and Tabulation Agent forty-eight hours prior to the Expiration Date.

All of the information, terms and conditions relating to the Consent are set forth in this Request for Consent, including the attachments appended hereto or by reference to the applicable documents which are available from the District or Globic Advisors. You should read each document thoroughly in order to make an informed decision regarding the Consent.

The District reserves the right to terminate this Consent at any time on or prior to the Expiration Date, as extended from time to time, in its sole discretion. Any properly executed Master Consents accepted by the Information and Tabulation Agent prior to such termination would be deemed null and void and of no force and effect upon such termination.

None of the District, its Legal Counsel, the Trustee or the Information and Tabulation Agent makes any recommendations or gives any investment advice herein or as to the outstanding Certificates generally.

This Request for Consent does not constitute accounting, legal or tax advice. Beneficial Owners should seek advice from their own consultants, lawyers and agents on this matter.

Nothing in this Request for Consent constitutes or pertains to an offer to purchase any of the Certificates. Capitalized terms used herein and not defined herein shall have the meanings given to such terms in the Lease Documents.

Regardless of the outcome of this Request for Consent, the Certificates will continue to be outstanding and will continue to bear interest as provided in the Lease Documents to their maturity or prior redemption. Required Consents will not alter the District's obligation to pay the principal of or interest on the Certificates.

The information contained in this Request for Consent has been provided by the District.

October 23, 2026

Contact Information

Identification & Tabulation Agent	Globic Advisors Attn: Robert Stevens Phone: (212) 227-9699 Email: rstevens@globic.com
District Municipal Advisor	Government Consultants, Inc. Attn: Nnamdi Thomspson 116 Village Blvd. Madison, MS 39110 Phone: (601) 982-0005 Email: nthompson@gc-ms.net
Bond Counsel	Butler Snow LLP Attn: Tray Hairston, Esq. 1020 Highland Colony Parkway Suite 1400 Ridgeland, MS 39157 Phone: (601) 985-4630 Email: Tray.Hairston@butlersnow.com

EXHIBIT A - MASTER CONSENT FORM
[SEE ATTACHED]

MASTER CONSENT FORM

regarding
Request for Consent dated October 23, 2026

**Canton Public School District Certificates of Participation, Series 2025
(Canton Public School District Lease Purchase Project)**

**CUSIPs: 138359BQ6, 138359BR4, 138359BS2, 138359BT0, 138359BU7, 138359BV5, 138359BW3,
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Record Date: October 22, 2026 at 5:00 p.m. New York City Time.

Expiration Date: The date which is the earlier of (a) 5:00 p.m. New York City Time. on December 1, 2026, or (b) the date upon which the Information and Tabulation Agent (as defined herein) has accepted the Required Consents (as defined herein) (the “Expiration Date”).

Beneficial Owners wishing to provide their consent should instruct their respective DTC Participants with custody of their Certificates to execute a Master Consent Form on their behalf and deliver the executed Master Consent Form to the Information and Tabulation Agent no later than the Expiration Date.

INSTRUCTIONS TO DTC PARTICIPANTS

- **Mark the box** below for your clients who are holders of the Certificates as of the Record Date, October 22, 2026, to approve (consent) or reject (not consent) to the Proposed Amendment to the change Lease Documents to amend the of location of the Project Site, where the new Central Office Building will be constructed
- **Execute this Master Consent Form** (Step 1 and Step 2 of this Master Consent Form). This Master Consent Form must be executed by the DTC Participant in exactly the same manner as its name appears on DTC’s records for the Certificates, and the signature must be Medallion Guaranteed.
- **DELIVERY:** This executed Master Consent Form must be received by the Information and Tabulation Agent, Globic Advisors, no later than 5:00 p.m. New York City Time on December 1, 2026, via e- mail to Globic Advisors, Attn: Robert Stevens, Tel: (212) 227-9699, E-Mail: rstevens@globic.com.

Capitalized terms used but not defined herein shall have the meanings set forth in the Request for Consent.

STEP 1: **CONSENT OR REJECT**

Please fill out based upon your client's vote/instruction. Add additional schedules as needed.

The undersigned represents and warrants that it is authorized to convey the vote to approve or reject the Proposed Amendment as described in the Request for Consent dated October 22, 2026 on behalf of the holder in the principal amount of the Certificates specified below as of the Record Date.

☐ The undersigned hereby **CONSENTS** to the Proposed Amendment as described in the Request for Consent dated October 23, 2026.

CUSIP	PRINCIPAL AMOUNT CONSENTING
	\$
	\$
	\$
	\$
	\$
	\$

☐ The undersigned hereby **REJECTS** (does not consent to) the Requested Consents as described in the Request for Consent dated October 23, 2026.

CUSIP	PRINCIPAL AMOUNT REJECTING
	\$
	\$
	\$
	\$
	\$
	\$

STEP 2: **EXECUTION BY AUTHORIZED SIGNATORY**

By signing below, the DTC Participant or other nominee hereby certifies that (i) the summary above is a true and accurate schedule of the Record Date holders who have delivered their consent, as described in the Request for Consent, to the undersigned DTC Participant or other nominee, and (ii) the undersigned DTC Participant or other nominee is the Beneficial Owner, through a position held at a securities depository, or in street name, of the Certificates set forth above.

Date Submitted: _____, 2026

DTC Participant Number:

Print Name of Company: _____

Authorized Employee Contact (Print Name): _____

Title: _____

E-Mail: _____

Tel. No.: _____

Fax No.: _____

Signature: _____

MEDALLION STAMP:

DELIVERY: This executed Master Consent Form must be received by the Information and Tabulation Agent, Globic Advisors, **no later than 5:00 p.m. New York City Time on December 1, 2026** (or such later date to which the deadline may be extended), via e-mail to the following:

Globic Advisors, Inc.
Attn: Robert Stevens
E-mail: rstevens@globic.com

This Master Consent Form may be executed in counterparts, and electronic signatures shall be treated as originals. Should a DTC Participant Bank have any difficulty with providing Medallion Stamp due to staffing or logistical issues, please contact the Information and Tabulation Agent.